

GLOBAL INFRATECH & FINANCE LIMITED

CIN - L65921MH1995PLC248335

Regd. Office : 405, B Wing, 4th Floor, Royal Sands CHS Limited, Off New Link Road, Andheri (W), Mumbai- 400 053

Ph: 022-26342860

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AUDITED FINANCIAL RESULTS FOR THE FOURTH QUARTER AND YEAR ENDED 31.03.2015

| PART I | | Rs. In Lakhs | | | | |
|--------|--|---------------------------|-------------------------------------|--|--|---|
| S. No. | Particulars | 3 months ended 31.03.2015 | Preceding 3 months ended 31.12.2014 | Corresponding 3 months ended 31.03.2014 in the previous year | Year to date figures for current period ended 31.03.2015 | Year to date figures for the previous year ended 31.03.2014 |
| | | audited* | unaudited* | audited* | audited* | Audited |
| 1 | (a) Net Sales / Income from Operations | 1,812.63 | 539.24 | 2,230.18 | 3,819.64 | 2,482.45 |
| | (b) Other Operating Income | 16.55 | - | (115.92) | 16.55 | 4.13 |
| | Total Income from Operations (Net) | 1,829.18 | 539.24 | 2,114.26 | 3,836.19 | 2,486.58 |
| 2 | Expenditure | | | | | |
| | a. Cost of Material Consumed | - | - | - | - | - |
| | b. Purchase of Stock-in-Trade | 1,835.36 | 667.73 | 2,108.23 | 3,277.87 | 2,393.23 |
| | c. Changes in inventories of Finished goods/work in progress & Stock in Trade | (85.10) | (163.62) | (10.24) | 359.36 | (178.81) |
| | d. Employees Cost & Directors Remuneration | 20.03 | 3.83 | 8.99 | 31.95 | 11.28 |
| | e. Depreciation & Amortisation | 0.82 | 0.99 | 1.27 | 2.45 | 1.27 |
| | f. Revocation, Annual Listing & Custodial Fees | - | 0.23 | 3.31 | 3.03 | 5.59 |
| | g. Infra-Projects Expenses | - | - | (47.96) | - | 1.35 |
| | h. Other expenditure | (6.15) | 17.20 | 3.74 | 32.36 | 17.21 |
| | Total | 1,764.96 | 526.36 | 2,067.34 | 3,707.02 | 2,251.12 |
| 3 | Profit/(loss) from operations before other Income, Interest and Exceptional Items (1-2) | 64.22 | 12.88 | 46.92 | 129.17 | 235.46 |
| 4 | Other Income | - | - | (0.12) | - | 0.51 |
| 5 | Profit before Interest and exceptional Items (3+4) | 64.22 | 12.88 | 46.80 | 129.17 | 235.97 |
| 6 | Finance Cost | 17.93 | - | 0.33 | 18.12 | 2.70 |
| 7 | Profit after Interest but before Exceptional Items (5-6) | 46.29 | 12.88 | 46.47 | 111.05 | 233.27 |
| 8 | Exceptional items | - | - | - | - | - |
| 9 | Profit (+)/Loss (-) from ordinary Activities before tax (7+8) | 46.29 | 12.88 | 46.47 | 111.05 | 233.27 |
| 10 | Tax expense - PT/DT/FBT | 35.42 | - | 72.08 | 35.42 | 72.08 |
| 11 | Net Profit (+)/Loss (-) from Ordinary Activities after Tax (9 - 10) | 10.87 | 12.88 | (25.61) | 75.63 | 161.19 |
| 12 | Extraordinary Item (net of tax expense Rs.) | - | - | - | - | - |
| 13 | Net Profit(+)/ Loss (-) for the period (11-12) | 10.87 | 12.88 | (25.61) | 75.63 | 161.19 |
| 14 | Paid-up equity share capital (Face value - Rs. 10/- per share) | 2,624.08 | 2,624.08 | 2,385.53 | 2,624.08 | 2,385.53 |
| 15 | Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year | NA | NA | NA | 1,131.93 | 1,294.86 |
| 16 | Earning Per Share (before extra-ordinary items) of Rs. 10/- each (not annualized) | | | | | |
| | (i) a) Basic | 0.00 | 0.00 | (0.01) | 0.03 | 0.07 |
| | b) Diluted | 0.00 | 0.00 | (0.01) | 0.03 | 0.07 |
| 17 | Earning Per Share (after extra-ordinary items) of Rs. 10/- each (not annualized) | | | | | |
| | (i) a) Basic | 0.00 | 0.00 | (0.01) | 0.03 | 0.07 |
| | b) Diluted | 0.00 | 0.00 | (0.01) | 0.03 | 0.07 |

For GLOBAL INFRATECH & FINANCE LTD.


Director/Authorized Signatory

| PART II | | | | | | |
|---------|--|--------------|--------------|--------------|--------------|--------------|
| A | PARTICULAR OF SHAREHOLDING | | | | | |
| 1 | Public Shareholding | | | | | |
| | - No. of Shares | 25,88,77,316 | 25,88,77,316 | 23,51,48,902 | 25,88,77,316 | 23,51,48,902 |
| | - Percentage of shareholding | 98.65% | 98.65% | 98.57% | 98.65% | 98.57% |
| 2 | Promoters and Promoter Group Shareholding | | | | | |
| a | Pledged / Encumbered | | | | | |
| | - No. of shares | - | - | - | - | - |
| | - Percentage of shares (as a % of the total shareholding of Promoter and Promoter group) | - | - | - | - | - |
| | - Percentage of shares (as a % of the total shares capital of the company) | - | - | - | - | - |
| b | Non-Encumbered | | | | | |
| | - Number of shares | 35,30,984 | 35,30,984 | 34,04,098 | 35,30,984 | 34,04,098 |
| | - Percentage of shares (as a % of the total shareholding of Promoter and Promoter group) | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% |
| | - Percentage of shares (as a % of the total share capital of the company) | 1.35% | 1.35% | 1.43% | 1.35% | 1.43% |

| B | Particulars | Quarter ended 31/03/2015 |
|---|--|--------------------------|
| | INVESTOR COMPLAINTS | |
| | Pending at the beginning of the period | NIL |
| | Received during the period | NIL |
| | Disposed off during the quarter | NIL |
| | Remaining Unresolved at the end of the quarter | NIL |

STATEMENT OF AUDITED SEGMENT RESULTS FOR THE FOURTH QUARTER AND YEAR ENDED 31ST MARCH, 2015

| | | | | | | Rs. In Lakhs |
|--------|---|---------------------------|------------------------------------|--|--|---|
| S. No. | Particulars | 3 months ended 31.03.2015 | Previous 3 months ended 31.12.2014 | Corresponding 3 months ended 31.03.2014 in the previous year | Year to date figures for current period ended 31.03.2015 | Year to date figures for the previous year ended 31.03.2014 |
| | | audited* | unaudited* | audited* | audited* | Audited |
| 1 | Segment Revenue | | | | | |
| a) | Finance & Investment Activities | 1,233.23 | 69.66 | 1,302.36 | 1,761.59 | 1,278.36 |
| b) | Infra-Project Activities | 595.95 | 469.58 | 1,141.41 | 2,074.60 | 1,204.31 |
| c) | Other Income | - | - | 4.12 | - | 4.42 |
| | Total Income from Operations | 1,829.18 | 539.24 | 2,447.89 | 3,836.19 | 2,487.09 |
| 2 | Segment Results (Profit)(+)/ Loss (-) before tax and interest from Each segment) | | | | | |
| a) | Finance & Investment Activities | 46.20 | 36.95 | 1,710.10 | 111.98 | 1,826.21 |
| b) | Infra-Project Activities | 32.72 | (1.82) | (1,688.05) | 86.98 | (1,597.36) |
| c) | Other un-allocable activities | (32.63) | (22.25) | 24.42 | (87.91) | 4.42 |
| | Total Profit Before Interest & Tax | 46.29 | 12.88 | 46.47 | 111.05 | 233.27 |
| 3 | Capital Employed (Segment assets – Segment Liabilities) | | | | | |
| a) | Finance & Investment Activities | 3,973.13 | 4,383.15 | 4,604.35 | 3,973.13 | 4,604.35 |
| b) | Infra-Project Activities | (264.93) | 3,163.92 | (953.14) | (264.93) | (953.14) |
| c) | Other un-allocable activities | 47.81 | 104.80 | 29.18 | 47.81 | 29.18 |
| | Total Capital Employed | 3,756.01 | 7,651.87 | 3,680.39 | 3,756.01 | 3,680.39 |

For GLOBAL INFRA TECH & FINANCE LTD.


Director/Authorized Signatory

NOTES:

1. Above results were reviewed by Audit Committee and approved by the Board of Directors in their Board Meeting held on 28th May, 2015.
2. Figures for the prior periods/years have been regrouped and/or classified wherever considered necessary.
3. During the Quarter Ended December 2014, the company had allotted Bonus Equity Shares in the ratio of 1 Equity Share for every 10 Equity Shares held by members.
4. The Statutory Auditor has carried out the audit of the above financials.
5. Tax Expenses includes Current Tax (Net of MAT Credit) and Deferred Tax.
6. Consequent to the enactment of the Companies Act, 2013 (the Act) and its applicability for accounting periods commencing from 1st April 2014, the Company has reassessed the remaining useful life of fixed assets in accordance with the provisions prescribed under Schedule II to the Act. There are no assets which have completed their useful life. In case of other assets, the carrying value (Net of Residual Value) is being depreciated over the revised remaining useful life. The depreciation and amortization expenses charged for year ended would have been higher by Rs. 55,546/-, had the company continued with the previous assessment of useful life of such assets.
7. Preliminary Expenses for the Current Year has been written off in full. Had the company continued to write-off the preliminary expenses as per last year, the expenses would have been lower by Rs. 21,080/-.
8. The figures for the three months ended 31st March 2015 and 31st March 2014 represent the balance between audited figures in respect of the full financial years and those published till the third quarter of the respective financial years.

Place : Chennai
Date : 28/05/2015



For Global Infratech & Finance Limited

A handwritten signature in blue ink, appearing to be "Aallan Paul".

Aallan Paul
(DIN:06639742)
Executive Director

GLOBAL INFRA TECH & FINANCE LIMITED

CIN - L65921MH1995PLC248335

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STATEMENT OF ASSETS & LIABILITIES AS ON 31ST MARCH 2015

Rs. in Lakhs

| | Particulars | As at 31.03.2015 | As as 31.03.2014 |
|----------|--|------------------|------------------|
| | | Audited | Audited |
| A | EQUITY AND LIABILITIES | | |
| 1 | Shareholder' Funds | | |
| | (a) Share Capital | 2,624.08 | 2,385.53 |
| | (b) Reserve and surplus | 1,131.93 | 1,294.86 |
| | (b) Money Received against Share Warrants | - | - |
| | Sub-Total - Shareholders' funds | 3,756.01 | 3,680.39 |
| 2 | Share Application money pending allotment | - | - |
| 3 | Minority interest | - | - |
| 4 | Non Current Liabilities | | |
| | (a) Long Term Borrowings | - | - |
| | (b) Deferred tax Liabilities (Net) | 0.17 | - |
| | (c) Other Long Term liabilities | - | - |
| | (d) Long-term provisions | - | - |
| | Sub-total - Non-current liabilities | 0.17 | - |
| 5 | Current Liabilities | | |
| | (a) Short Term Borrowings | 4.68 | 485.44 |
| | (b) Trade Payables | 2,600.34 | 2,962.04 |
| | (c) Other Current Liabilities | 17.02 | 13.62 |
| | (d) Short Term Provisions | 38.54 | 72.08 |
| | Sub-total - Current liabilities | 2,660.58 | 3,533.18 |
| | TOTAL - EQUITY AND LAIBILITIES | 6,416.76 | 7,213.57 |
| B | ASSETS | | |
| 1 | Non - Current Assets | | |
| | (a) Fixed Assets | 16.84 | 10.76 |
| | (b) Goodwill on consolidation * | - | - |
| | (c) Non Current Investments | - | - |
| | (d) Defferred Tax assets (Net) | - | - |
| | (e) Long term Loans and Advances | 40.50 | 3.00 |
| | (f) Other Non-Current Assets | - | - |
| | Sub-total - Non-current assets | 57.34 | 13.76 |
| 2 | Current Assets | | |
| | (a) Current Investments | - | 1,446.84 |
| | (b) Inventories | 1,652.18 | 564.70 |
| | (c) Trade Receivables | 2,294.91 | 1,233.10 |
| | (d) Cash and Cash Equivalents | 89.66 | 14.37 |
| | (e) Short term Loans and advances | 2,320.95 | 3,937.12 |
| | (f) Other Current Assets | 1.72 | 3.68 |
| | Sub-Total - Current Assets | 6,359.42 | 7,199.81 |
| | TOTAL ASSETS | 6,416.76 | 7,213.57 |

For Global Infratech & Finance Limited



Aallan Paul
(DIN:06639742)
Executive Director

Place : Chennai
Date : 28.05.2015